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OF COUNSEL
URBAN A. LESTER

RECORDATION NO. 17357-5

FILED

OCT 20 '98

1-30 PM

October 20, 1998

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are two (2) copies of a Release of Security Interest, dated September 29, 1998, a secondary document as defined in the Board's Rules for the Recordation of Documents

The enclosed document relates to the Equipment Mortgage, Assignment of Leases Security Agreement with Relco Locomotives, Inc., which was previously filed with the Commission under Recordation Number 17357.

The name and address of the party to the enclosed document are:

Secured Party	Affiliated Bank
	1737 West Howard Street
	Chicago, Illinois 60626

A description of the railroad equipment covered by the enclosed document is:

two (2) locomotives - RE 1055 and RE 1051

RECEIVED
SURFACE TRANSPORTATION
BOARD
OCT 20 1 30 PM '98

Mr. Vernon A. Williams
October 20, 1998
Page 2

Also enclosed is a check in the amount of \$26 00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return one stamped copy of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "Robert W. Alvord", with a stylized flourish at the end.

Robert W. Alvord

RWA/bg
Enclosures

SURFACE TRANSPORTATION BOARD
WASHINGTON, D. C. 20423-0001

OFFICE OF THE SECRETARY

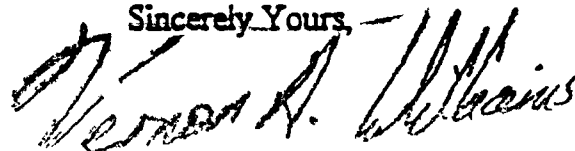
DATE: 10/20/98

Robert W. Alvord
Alvord and Alvord
918 Sixteenth Street, NW., Ste. 200
Washington, DC., 20006-2973

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C. 11301
and 49 CFR 1177.3 (c), on 10/20/98 at 1:30 PM, and
assigned recordation number(s). 12017-J, 17355-E, 17357-J, 18318-C,
18942-K.

Sincerely Yours,

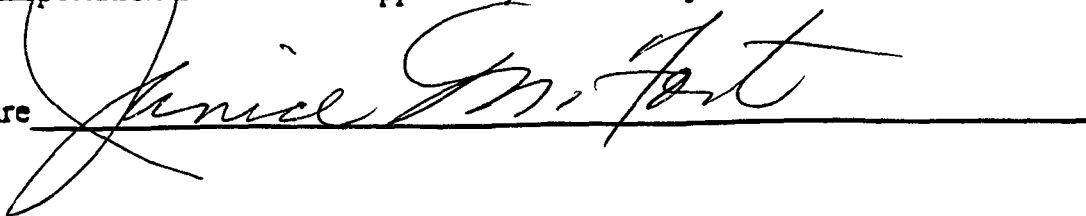


Vernon A. Williams
Secretary

Enclosure(s) (5)

\$ 130.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid. In the event of an error or any questions concerning this fee, you will receive a notification after the Surface Transportation Board has an opportunity to examine your document.

Signature



RECORDATION NO. 17357-5 FILED

RELEASE OF SECURITY INTEREST

OCT 20 '98

1-30PM

Affiliated Bank, for good and valuable consideration (the receipt and sufficiency of which are hereby acknowledged), hereby terminates, releases and discharges its security in and to: Two Locomotive described as follow:

- (i) Two (2) Alco, 1000 Horsepower, 115 Ton Locomotive with identifying marks RE1055 and RE1051
- (ii) any and all leases which those specified locomotives are referred in and in which Affiliated Bank has taken an assignment of right, title and interest in.

Such security interest was granted pursuant to the Equipment Mortgage and Assignment of Leases (Security Agreement), dated April 24, 1991, between Relco Locomotives, Inc. Debtor, and Affiliated Bank, Secured Party, filed with the Commission on May 29, 1991 at 2:10 p.m. under Recordation Number 17357.

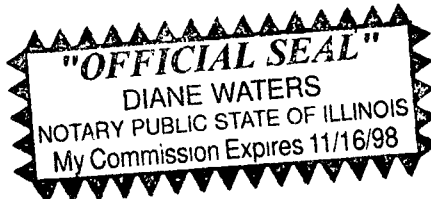
Sept. 29, 1998

Affiliated Bank

By: D. BestTitle: LOAN OFFICERState of: ILCounty of: DuPage

On the 29th day of September, 1998, before me personally came Dean Best to me known, who, being duly sworn, says that [s]he is a[n] Loan Officer of Affiliated Bank and that the foregoing instrument was signed on behalf of that corporation by authority of its Board of Directors.

Diane Waters
Notary Public



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